SPRINGER NATURE TÜBİTAK TRANSFORMATIVE AGREEMENT

Open Access Publishing Services

# Introduction to Open Access Publishing Services

# OA workflows: More than a platform

Reliable, customizable, and efficient workflow, **reducing costs & admin efforts** for authors and institutions



### **Open access publishing process**

### Submission

Manuscript is submitted

Submitting author provides e.g. **FundRef** and **ORCID** information, article category is assigned

**Peer review** is conducted in the following

Editorial Acceptance

After editorial acceptance, the corresponding author is able to identify themselves as affiliated to a member institution Identification

OA agreement specific eligibility check: in-scope journals, article types

**Corresponding author identifies themselves** as connected to a member institution Identified article is sent to the member institution's article approval service accounts for final verification of eligibility

Verification



The author can now complete the remainder of the production process and the article is published **open access** 

An **OA funding note** is added (if applicable)

### Author journey after editorial acceptance

Once an article has been editorially accepted, authors will be able to identify themselves as being affiliated with a relevant institution

Once an author's eligibility is confirmed by the institution, the article is published open access

In case of rejection, the author has the option to publish open access with their own funding or publish traditionally non-open access

To find lists of eligible journals, please visit our Institutional Agreements website: <a href="mailto:springernature.com/gp/open-research/">springernature.com/gp/open-research/</a>

institutional-agreements



### Author/article identification

After article acceptance, the corresponding author receives an invitation to complete the publication process for the article and the authors are able to identify themselves:

Corresponding author/article identification parameters:

- 1. Selected institution
- 2. Email domain recognition
- 3. IP recognition

Institutional Selected Location Institution Email Please Please use your Please complete input your institutional the form while institutional email address. within your affiliation institution's when prompted. network.

A hierarchy is applied to the identification parameters in the order above

### Author/article identification

An author identifies themselves by using the following identification parameters:

### For example:

- 1. Selected institution: University of Lisbon
- 2. Email domain recognition: University of Vienna
- 3. IP recognition: Cairo University

 $\rightarrow$  'Selected institution' is the strongest parameter. The author is identified as being affiliated with the University of Lisbon

### Author identified by



# Author journey after editorial acceptance



### **Email invite to complete process**

Once the article is editorially accepted, the corresponding author receives an invitation to complete the publishing agreement

### SPRINGER NATURE

### Dear Dr. Charles Darwin

We're delighted that your article has been accepted for publication: 'The zoology of the voyage of H.M.S. Beagle'.

### You now need to:

- Provide details to help us check whether your article processing charge (APC) is covered by your institution or a journal partner.
- Read and accept your publishing agreement.
- Make a payment if the APC is not covered.

If you want to publish subscription, instead of open access, there will be an option to do that in the following steps.

### Continue with publishing your article:

https://publishing-and-rights.springernature.app/workflow/123 Kind regards,

Springer Nature Author Service

If you have any questions, please do not hesitate to contact our Author Service team at ASJournals@springernature.com

# **Select country**

The author is prompted to select their country from a drop down list

Select country	Your article
Dear Dr. AuthorName AuthorSurname,	Article title Using JPI to generate manuscripts online 997073367
iountry:	DOI 10.1186/s41387-020-997073367-8
Iran, Islamic Repub V Confirm	Article type Article
	Journal name Nutrition & Diabetes

# **OA information page**

Authors are given basic information about publishing their article open access, including the Article Processing Charge (APC)

ipringer Nature Jane Doe ~		
Publishing and rights		
Open access	Your article	
Publishing open access with us (gold OA) lets you share and re-use your article immediately after publication.	Corresponding author (you) Charles Darwin	
The article processing charge (APC) to publish your article open access is:	Title The zoology of the voyage of H.M.S. Beagle	
Article processing charge £3780.10 / \$4080.50 / €4120.90 (excluding local taxes)	DOI 10.1010/3452035457045 Article type OriginalPaper Iournal	
Some organisations will pay some or all of your APC.	Journal of Research	
We will now check whether your APC is covered by any of our agreements.		
If you want to publish subscription, instead of open access, there will be an option to do that in the following steps.		
Next		

# **Confirm affiliation**

Authors will be asked to confirm the affiliation they provided on submission for eligibility

If they have moved or it is incorrect they can change it - changing affiliation here only affects identification for open access agreements, not the affiliation listed on the published article

### Institution or university

During manuscript submission you told us you're affiliated with the following institution:	Your article
University of Edinburgh Edinburgh – United Kingdom Is this still correct? Yes, University of Edinburgh is the institution I'm affiliated with	Corresponding author (you) Charles Darwin Title The zoology of the voyage of H.M.S. Beagle DOI 10.1010/3452035457045
No, I've changed institution	Article type OriginalPaper Journal Journal of Research
Need help?	

# Institutional selection

Authors are asked to select their institution and the system will use this to identify any agreements they may be eligible for - the other identifiers, email domain and IP range, are picked up automatically

If authors select an eligible institution and are publishing an appropriate article type in an included journal, they will have the opportunity to ask the institution to cover their publishing costs

### Institution or university

Select the institution you are currently affiliated with. If you have more than one current affiliation, choose the one where you completed the research for this article.

### Search for your institution or university

	ondon	
Ir	mperial College London	
Lo	ondon • United Kingdom	
Q	Queen Mary University of London	
Lo	ondon • United Kingdom	
R	Royal Holloway University of London	
E	gham - United Kingdom	
U	Iniversity College London (UCL)	
Lo	ondon • United Kingdom	
D	Deutsches Historisches Institut London (8889)	
Lo	ondon • United Kingdom	
L	ondon South Bank University	

# Institutional

### agreements

If an author's institution has an agreement with Springer Nature to cover the costs of open access publishing, the author will be given information about the agreement in case they are eligible for coverage



### **Summary**

Authors will be shown a summary of the information they have provided and the agreements they selected, if any of this is incorrect it can be changed at this stage

If the institution does not have an agreement, or it has run out of funds, the author will be informed here

Institution or University of Edinburgh University:

Change

We do not have an agreement with this institution to pay your APC.

### Publishing and rights

Check your answers Your article Corresponding author (you) Institution or University of Edinburgh Change Charles Darwin University: Title We have an agreement with this institution to pay some, or The zoology of the voyage of H.M.S. Beagle all, of your APC. DOI 10.1010/3452035457045 International Climate Change Research and Journal partner: Change Article type OriginalPaper Information Journal Journal of Research You have selected this journal partner to pay some, or all, of your APC if an institution cannot pay. Your message: Lorem ipsum dolor sit amet, consectetur adipiscing elit. Suspendisse egestas tortor quis erat feugiat dictum. Nulla fringilla aliquet dictum. Curabitur hendrerit eu lacus sed variu... Show more What happens next? · We'll contact organisations you selected and confirm if they'll pay some, or all, of the APC • We'll email you once we know (normally within 5 days) · Then you can continue with publishing your article Submit for approval Need help? Contact us.

### **OA pre-publishing declaration**

Before generating the publishing agreement, the author is asked to confirm if they are an employee of the US or UK governments so that the system can provide the appropriate agreement

# Next steps for publishing your article

### Agree to publish

### Dear Dr. Xiang Hu

Before we can continue with the publication of your article, we need you, the corresponding author, to provide us with permission to publish.

In order to generate the correct publishing agreement for you to sign, please make your selection from the options below.

### Are you, as the corresponding author:

An employee of the United States Government

- An employee of the Government of the United Kingdom of Great Britain and Northern Ireland. Canada or Australia
- Neither of the above

Generate publishing agreement

Need help? Contact us.

### Your article

Article title A General Self-Sacrifice Template Strategy to 3D Heteroatom-Doped Macroporous Carbon for High-Performance Potassium-Ion Hybrid Capacitors

DOI 10.1007/540820-021-00663-7

Article type OriginalPaper

Journal Name Nano-Micro Letters

# Author signs the LTP

For OA articles, the author needs to agree to the publishing agreement or Licence to Publish (LTP)

### Agree to publish

Please read the publishing agreement below and accept the terms at the end of the document.

Your article

Charles Darwin

Title

DOI

Corresponding author (you)

10.1010/3452035457045

The zoology of the voyage of H.M.S. Beagle

The order of authors in this publishing agreement is not reflective of the order of authors which will appear in your published article. Once you have completed this process, our Production team will send you the article proofs, including the correct list of authors.



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# **Confirmation of completed license**

The author receives confirmation that the license is completed and has the opportunity to download a copy of the publishing agreement

INGER NATURE	Jai
Publishing and rights	
You completed your publishing agreement	Your article
Download signed agreement	Corresponding author (you) Charles Darwin
	Title The zoology of the voyage of H.M.S. Be
What happens now	DOI 10.1010/3452035457045
When your manuscript proofs are ready, we will send them to you for review. Please review the proofs within 48 hours, so we can publish as soon as possible.	Article type OriginalPaper
Thank you for publishing with Springer Nature.	Journal Journal of Research
You may now close this page.	
Need help? <u>Contact us.</u>	

# **Publication I**

After the author completes their publication agreement and coverage of the APC has been agreed by the institution or organisation, the article will continue into the final stages of publication where the author can complete their proofs

Once the author is happy, the article will be published online under the relevant open access license

### Springer Link

Original Article | Open Access | Published: 12 October 2020

Effect of antenna snow intrusion on vertical GPS position time series in Antarctica

<u>A. Koulali 🗠 & P. J. Clarke</u>

Journal of Geodesy94, Article number: 101 (2020)Cite this article206Accesses17AltmetricMetrics

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# **Funding note**

The funding highlights that the costs to publish the article open access (the APC) have been fully or partially covered by the agreement

Funding

Open access funding provided by HEAL-Link Greece.

# **Publication II**

After publication, the author will receive an email containing information about the respective OA license

### This email explains:

- General information about the article
- The specific license in use (CC-BY or CC-BY-NC)
- How the author can share their article
- Information on announcing and citing the article
- Extra services SN provides to authors

The email also contains a link to the online version of the published article and an PDF copy

### SPRINGER NATURE

### Congratulations

Dear corresponding author

We are pleased to inform you that your article has just been published:

### Title

cc by article

Journal

Journal of Human Hypertension

### DOI

10.1234/1D9A10E4-6B8A-402A-A619-80D82CA8E2FA

### **Publication Date**

### 2020-11-27

Your article is available online here https://link.springer.com /article/10.1234/1D9A10E4-6B8A-402A-A619-80D82CA8E2FA or as a PDF here https://link.springer.com/article/10.1234 /1D9A10E4-6B8A-402A-A619-80D82CA8E2FA.pdf.

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### How can I share my article?

Your final article (Version of Record) may be shared anywhere, at any time, by you or by anyone providing they observe the terms of CC BY and credit you as author, as described above.

# **Support for authors**

Authors can find contact details for further support on:

- Open Access System Solution platform
- <u>Author helpdesk</u>
- And on: <u>springernature.com/gp/open-research/institutional-agreements</u>



# Article Approval Service and Reporting

# **Article Approval Service - Overview**

- After the author completes the process, the article is sent to the Article Approval Service (AAS) for **verification** by the **approval manager**
- Allows approval managers from institutions to have access to all articles pending verification
- Approval Managers can approve or reject articles and view details of each manuscript
- Reliable and user-friendly service tool for institutions to verify articles for publication in Springer Nature hybrid journals
- Articles that are published in journals that do not run on the standard workflow are manually inserted to the AAS for verification

# **Email notification**

An email notification is sent to registered approval managers once an article reaches the AAS for a verification decision

To access the Article Approval Service (AAS) approval managers will need a Springer Nature account, which can be created at:

login.springer.com/public/gp/login

After an account has been created, the platform can be accessed by visiting: <u>oa-approval.springernature.com</u>

### SPRINGER NATURE

### Article Approval Service New article available for verification

Dear Approval Manager,

The below article is currently awaiting verification from 'University of Edinburgh'

Article Title: The zoology of the voyage of H.M.S. Beagle Corresponding Author: Charles Darwin DOI: 123/123/123

Please visit your article approval service https://oaapproval.springernature.app/open and verify the article at your earliest convenience to avoid delays in publication.

With kind regards, Open Research Support

> If you have any questions, please do not hesitate to contact us at oa.verification@springernature.com

### **Article Approval Service**

On the Requests tab, approval managers can see any articles which are awaiting a decision (open) and past articles which have been approved or rejected for coverage

The different types of requests can be viewed using the filters on the left side of the screen

Users can also search for articles using Manuscript ID, DOI, Article Title, or Author email address

Requests Reporting		Contact us
Filters Status	Search all requests Search by Manuscript ID, Digital Object Identifier (DOI) or Author email	Q
	Oldest update  V Previous Page 1 of 1 Next >	Showing 1 to 2 of 2 requ
Update	Max-Planck-Gesellschaft zur Förderung der Wissenschaften e.V. (2) John Smith Diabetes Study	Institution selection Email IP address View request
	Hybrid	Requested: 15 Jun 2022   Ope
	Max-Planck-Gesellschaft zur Förderung der Wissenschaften e.V. (2) <b>John Smith</b> Diabetes Study	Institution selection Email IP address View request

# **Article Approval Service**

### Article and author metadata

This page contains all the necessary information for an institution to verify the eligibility of the author and article, such as:

- Corresponding author information
- Article title
- Article type
- Journal type and license
- DOI
- Acknowledgements section

Article Approval Serv	rice	
Requests Reporting	Contactus Hel	
Back to articles		
University of the Magdalena	CONFIRM AFFILIATION I confirm author is affiliated with University of the Magdalena Approve article	
Hybrid	✓ REJECT OR FORWARD	
Progress	Corresponding Author	
Requested 2022-11-16	Name	
Decision pending	Institution Universidad del Magdalena Department	
	Email ORCID	
	Author identified by	
	Selected institution 🕑 University of the Magdalena	
	Author email 🕑 University of the Magdalena	
	IP address 🥑 University of the Magdalena	

# Article metadata I

The dashboard specifies which parameters the author was identified with during the identification process

University of Manchester	CONFIRM AFFILIATION     I confirm author is affiliated with     University of Manchester
	✓ REJECT OR FORWARD
Progress	Corresponding Author
Requested 2022-10-28	Name
Decision pending	Institution The University of Manchester



### Article metadata II

If a corresponding author has more than one affiliation, the additional ones will be displayed under the Further institutions section once the typesetting of the article is completed

If applicable, co-authors will be listed under the Contributing Authors section together with their affiliation(s)

# Author identified by Selected institution Icchnische Universität Darmstadt (3139) Author email Icchnische Universität Darmstadt (3139) IP address Icchnische Universität Darmstadt (3139) Further institutions (1) Institution Institution Central South University Department School of Materials Science and Engineering Lushan South Road 932 Changsha 410083 China



# AAS – Approve and Reject

After assessing the author and their article, the approval manager can approve or reject the article for coverage under the agreement

If the article is rejected, the author will either have to fund open access through other means or publish their article subscription

Technische Univers	iffiliated with sität Darmstadt	Approve article
✓ REJECT OR FORWARD	RD	
Corresponding A	ıthor	
<b>Institution</b> Department	Technical University Darmstadt	

# **Article Approval Service – Rejection Reasons and comments**

When rejecting an article, a dialog window will open asking for a reason for rejection

For all decisions (approvals and rejections), approval managers will have the opportunity to **add a comment for record** 

This extra step helps **preventing accidental rejections** 

Please note that the rejection reasons will not be shared with authors

Reject article		
Please select the reason for the rejection of this article - this will not be shared with the author		
Corresponding author not affiliated with institution		
O Primary research not conducted at institution		
Affiliation data displayed does not refer to institution		
Corresponding author is emeritus, alumnus, honorary member		
O Ineligible article type		
Rejection requested by author		
O Other - please specify		
Cancel Next: Rejection comment		



# Reporting

On the Reporting tab, users can access reports of the articles on their AAS

The reports include data such as author details, article details and relevant dates, e.g. approval date

In addition, our reporting team will send out regular enhanced reports which go through an additional level of quality assurance and are put into the context of the wider agreement and its article allowance

Article Approval Service	
Requests Reporting	Contact us Help
Article status report	
Article status report	
Select the criteria for your report.	
1. Status	
O Open	
○ Approved	
Rejected	
2. Date range	
From:	
10/17/2022	
To:	
11/17/2022	

# **THANK YOU**

### oa.verification@springernature.com